

SCHEDULE OF LEGAL FEES FOR REVOCABLE LIVING TRUST

Our fee for legal services in regard to estate planning is based upon an hourly rate. It is often difficult to estimate the amount of time that will be expended due to the fact that each client is unique and has different needs. However, in the usual situation, the type of instrument drawn correlates with the amount of work require, and thus we estimate our normal **minimum** fees which includes the following:

- ✓ Revocable Living Trust
- ✓ Pour-Over Wills
- ✓ Schedule A
- ✓ Preparation of the first five transfer documents (Deeds/Assignments). Each transfer document prepared after the first five-documents will be charged an additional \$40.00 per document.

Single Individual;	\$2,700.00
Husband and Wife:	\$3,200.00

If there are documents to be recorded in a recording office of a County, we require that fee in advance upon signing of the trust documents. Any amount of fees that is in excess with be refunded. The portion of this fee allocable to tax planning is tax deductible.

Services relating to sophisticated tax planning, disposition of an ongoing business or use of other trusts are not included in the above estimates. Such services will be provided on an hourly basis and may possible include:

- Conference with client's accountant, banker or insurance agent,
- Preparation of a temporary will,
- Obtaining detailed financial information regarding the client's assets,
- Recommendations concerning life gift program,
- Preparation of trust agreement for gifts,
- Analysis of current buy/sell agreements,
- Analysis of divorce settlement agreement, if appropriate,
- Recommendations regarding deferred compensation plans,
- Analysis of insurance program,
- Legal research regarding domestic or foreign death of income taxes,
- Legal research regarding community property questions,
- Legal Research regarding applicable law in other jurisdictions.